



Self-Employed Business Narrative Form

This form is to be completed by the borrower.

<p><i>Using the North American Industry Classification System (NAICS) below, please check the industry that best describes this business:</i></p>	
Retail Trade	Mining-Quarrying-Oil & Gas Extraction
Wholesale Trade	Other Services
Accommodation-Food Service	Administrative-Support-Waste Management
Agriculture-Forestry-Fishing-Hunting	Information
Construction (Home & Remodeling)	Real Estate-Rental and Leasing
Manufacturing	Arts-Entertainment-Recreation
Transportation-Warehousing	Professional-Scientific Technical Service
Utilities	Health Care Social Assistance
Educational Services	Finance and Insurance
<p>Business Name:</p>	
<p>Service or Product provided:</p>	
Business Start Date:	Number of Business Owners:
<p>Business Address (insert address of primary location):</p>	
Business Address (insert address of primary location):	Business Legal Structure:
Type of Business Space?	Number of Business Locations:
Business locations are?	Number of Employees:
<p>Describe any machinery or equipment required for business operations:</p>	
<p>Does the business require inventory (raw material or finished goods) to generate sales? a) If yes, describe the inventory and turnover ratio:</p>	
<p>How do you generate business and how/where do you source customers/business?</p>	
<p>Additional comments regarding the business details?</p>	
Date:	Title:
Email Address:	Phone Number:
Name:	Signature:

For the P&L Only and P&L + 2 Months Bank Statements programs, a Licensed Tax Preparer (CPA, PTIN, CTEC, EA) or business financial manager (CFO, Finance Manager, Accounting Manager) is required to validate and sign this Business Narrative when the P&L indicates expenses are < 50%.

Date:	Title:
Name:	Signature: